



# Managing Your Account - Quick Start Guide

Navigate is the home of Motor Insurance Policy Data (MIPD), and Vehicle Salvage & Theft Data (VS&TD) from 24 November 2025. This guide helps users get started in Navigate.

# 1. Accessing your profile

- Use the profile menu to update your account settings, manage security options, and sign out safely.
- Click on the profile icon (circle with your initials) at the top of the page
- The dropdown shows:
  - Manage Your Account to update password and security question
  - Sign Out to log out of the portal
- Next to your profile icon, you'll see a notification bell for any updates and alerts

## 2. Need to update your personal information?

- Click Manage Your Account
- From there you can update:
  - Password
  - Security question

You **can't** change your primary email or your name, contact your **Organisation or Branch Administrator** to do this.

### 3. Need to change your password?

- Click **Change password** under the Password section
- Fill in the required fields and click Update password





## 4. Need to update your security question?

- Go to the **Security question** section
- View your current question
- Use the dropdown to select a new one
- Enter your answer and click Update Question

## 5. Account Management Options

Within the Account Management page, you'll find:

- My Apps to view and access all Navigate services allocated to your account
- Profile to return to account settings
- My Factors to set up alternative 2FA options
- Logout to sign out of your account

### 6. Session timeout & signing out

#### **Session timeout:**

- You'll get a 5-minute warning before your session times out
- Click on **Continue Session** on the warning popup to stay logged in
- If not, you'll be logged out automatically

#### To sign out at any point:

- Click your profile icon
- Select Sign Out